

## NOTICE OF REGULAR ANNUAL STOCKHOLDERS' MEETING

**NOTICE IS HEREBY GIVEN** that the regular annual meeting of the stockholders of BHI Holdings, Inc. will be held at the 22<sup>nd</sup> Floor, The Pearlbank Centre, No. 146 Valero Street, Salcedo Village, Makati City on December 18, 2018 Tuesday, at 8:00 a.m.

Only the stockholders of record as of end of business day of November 20, 2018 shall be entitled to notice and to vote at the said meeting .

The agenda for the 2018 Annual Stockholders' Meeting shall be as Follows:

1. Call to Order;
2. Proof of Notice;
3. Certification by the Corporate Secretary on the sending of notices and existence of Quorum;
4. Reading and Approval of the Minutes of the Annual Stockholders' Meeting held last December 19, 2017;
5. Report of the Chairman;
6. Consideration and approval of Financial Statements for the preceding year;
7. Appointment of Punongbayan and Araullo as external auditors;
8. Election of Directors;
9. Other Matters;
10. Adjournment.

  
**HELEN C. DE LEON-MANZANO**  
Corporate Secretary